

INTEGRAX BERHAD (49317-W)
CONDENSED CONSOLIDATED BALANCE SHEET
AS AT 30 SEPTEMBER 2007

	Note	As at 30.09.2007 RM'000	As at 31.12.2006 (Restated) RM'000
ASSETS			
Non-current assets			
Property, plant and equipment		351,411	356,505
Prepaid land lease payments		17,653	17,653
Investment in associates	A 4.2	117,801	75,591
Other Investment	A 4.3	10,030	45,355
Goodwill on consolidation		128,030	128,030
		<u>624,925</u>	<u>623,134</u>
Current assets			
Prepaid land lease payments		48	189
Trade and other receivables		23,785	25,358
Cash and cash equivalents		115,097	112,298
		<u>138,930</u>	<u>137,845</u>
TOTAL ASSETS		<u>763,855</u>	<u>760,979</u>
EQUITY AND LIABILITIES			
Equity			
Share capital	A 4.4	300,806	300,806
Reserves		43,817	45,406
Retained earnings		124,712	102,057
Equity attributable to shareholders of the Company		<u>469,335</u>	<u>448,269</u>
Minority interest		<u>40,678</u>	<u>36,786</u>
Total equity		<u>510,013</u>	<u>485,055</u>
Non-current liabilities			
Preference share capital	A 4.5	40	40
Preference share capital premium account	A 4.5	3,960	3,960
Other payables		63,051	71,271
Deferred taxation	A 4.6	48,536	41,657
LBT serial bonds (secured)	A 4.7	84,423	108,377
		<u>200,010</u>	<u>225,305</u>
Current liabilities			
Trade and other payables		29,848	24,603
Taxation		30	107
LBT serial bonds (secured)	A 4.7	23,954	25,909
Total liabilities		<u>53,832</u>	<u>50,619</u>
TOTAL EQUITY AND LIABILITIES		<u>763,855</u>	<u>760,979</u>
Net assets per share attributable to shareholders of the Company (RM)		1.56	1.49

The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2006 and the explanatory notes attached to the interim financial statements.

INTEGRAX BERHAD (49317-W)
**CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2007**

	Note	Current quarter 3 months ended		Cumulative quarter 9 months ended	
		30.09.2007 RM'000	30.09.2006 (Restated) RM'000	30.09.2007 RM'000	30.09.2006 (Restated) RM'000
Revenue		22,960	23,085	66,285	67,840
Cost of sales		(7,386)	(7,226)	(20,531)	(20,984)
Gross profit		<u>15,574</u>	<u>15,859</u>	<u>45,754</u>	<u>46,856</u>
Other income		191	191	574	915
Depreciation		(2,099)	(1,256)	(5,230)	(3,553)
Administrative expenses		(924)	(730)	(2,529)	(2,294)
Other operating expenses		(870)	-	(870)	-
Operating profit		<u>11,872</u>	<u>14,064</u>	<u>37,699</u>	<u>41,924</u>
Interest income		858	873	2,622	2,593
Finance costs		(3,876)	(4,375)	(12,134)	(13,756)
Share of profit after tax of associates		2,769	1,800	11,169	9,243
Profit before taxation		<u>11,623</u>	<u>12,362</u>	<u>39,356</u>	<u>40,004</u>
Tax expense	A 4.8	(2,621)	(2,654)	(7,767)	(8,715)
Profit for the period		<u><u>9,002</u></u>	<u><u>9,708</u></u>	<u><u>31,589</u></u>	<u><u>31,289</u></u>
Attributable to:					
Shareholders of the Company		7,740	8,298	27,697	27,392
Minority interest		1,262	1,410	3,892	3,897
Profit for the period		<u><u>9,002</u></u>	<u><u>9,708</u></u>	<u><u>31,589</u></u>	<u><u>31,289</u></u>
Earnings per share (sen)	B 13	<u><u>2.57</u></u>	<u><u>2.76</u></u>	<u><u>9.21</u></u>	<u><u>9.11</u></u>

The Condensed Consolidated Income Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2006 and the explanatory notes attached to the interim financial statements.

INTEGRAX BERHAD (49317-W)
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2007

	<-----Equity attributable to shareholders of the Company----->							
	<-----Non-distributable ----->			<----Distributable---->				
	Ordinary Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Translation Reserve RM'000	Retained Earnings RM'000	Total RM'000	Minority Interest RM'000	Total Equity RM'000
At 1 January 2007	300,806	46,706	185	(1,485)	102,057	448,269	36,786	485,055
Foreign exchange translation differences	-	-	-	(1,589)	-	(1,589)	-	(1,589)
Profit for the period	-	-	-	-	27,697	27,697	3,892	31,589
Dividends declared	-	-	-	-	(5,042)	(5,042)	-	(5,042)
At 30 September 2007	300,806	46,706	185	(3,074)	124,712	469,335	40,678	510,013
At 1 January 2006	300,806	46,706	185	-	72,296	419,993	31,259	451,252
Profit for the period	-	-	-	-	27,392	27,392	3,897	31,289
Dividends declared	-	-	-	-	(6,016)	(6,016)	-	(6,016)
At 30 September 2006	300,806	46,706	185	-	93,672	441,369	35,156	476,525

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2006 and the explanatory notes attached to the interim financial statements.

**CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2007**

	30.09.2007	30.09.2006 (Restated)
	RM'000	RM'000
Cash flows from operating activities		
Profit before taxation	39,356	40,004
Adjustments for :-		
Non-cash items	5,230	3,553
Non-operating items	106	1,741
Operating profit before working capital changes	<u>44,692</u>	<u>45,298</u>
Changes in working capital	16,178	9,273
Cash generated from operations	<u>60,870</u>	<u>54,571</u>
Income tax paid (net)	(1,145)	(2,875)
Net cash flow from operating activities	<u>59,725</u>	<u>51,696</u>
Investing activities		
Interest income received	858	2,593
Purchase of investment	(8,216)	(35,992)
Purchase of property, plant and equipment	(136)	(9)
Proceeds from disposal of property, plant and equipment	-	2,826
Net cash from investing activities	<u>(7,494)</u>	<u>(30,582)</u>
Financing activities		
Decrease in Debt Service Reserve Account	21,467	2,480
Dividends paid	(5,042)	(6,016)
Repayment of serial bonds	(44,000)	(50,000)
Net cash used in financing activities	<u>(27,575)</u>	<u>(53,536)</u>
Net increase/(decrease) in cash and cash equivalent	24,656	(32,422)
Cash and cash equivalents at beginning of the period	68,218	111,069
Effects of foreign currency translation in consolidation	(389)	-
Cash and cash equivalents at end of the period (Note 1)	<u>92,485</u>	<u>78,647</u>

Note 1: Cash and cash equivalents

Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following balance sheet amounts:-

	30.09.2007	30.09.2006
	RM'000	RM'000
Cash and bank balances	11,532	1,736
Fixed deposits and repos with licensed banks (excluding deposits pledged)	80,953	76,911
Net cash and cash equivalents	<u>92,485</u>	<u>78,647</u>

Cash and cash equivalents stated in the balance sheet include the amounts stated above and the amounts stated below :-

- i) RM 22.607 million (2006 - RM 22.96 million) held by way of deposits in the Debt Service Reserve Account which is required to be maintained by LBT for its serial bond obligations.
- ii) RM5,000 (2006 - RM 5,000) pledged by LBT as security for the purposes of a bond required for its dry bulk terminal's customs legal landing point status.

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2006 and the explanatory notes attached to the interim financial statements.